

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Commodity Services Inc.

Case No. 08-13885

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

Citigroup Financial Products Inc.

**Name of Transferee**

Solus Opportunities Fund 2 LP

**Name of Transferor**

Name and Address where notices to transferee  
should be sent:

Citigroup Financial Products Inc.  
1615 Brett Road, Bldg 3  
New Castle, DE 19720  
Attn: Brian Broyles  
Phone: 302-894-6175  
Email: Brian.Broyles@citi.com

Court Claim # (if known): 17622  
Allowed Amount of Claim Transferred:  
\$5,571,990.71

Date Claim Filed: September 18, 2009

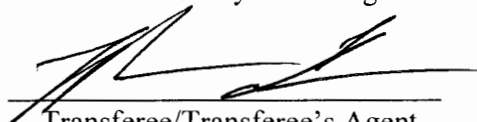
Phone: (212) 284-4328

With a copy to:

Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, New York 10019  
Attn: Elanit Snow  
Phone: 212-373-3000  
Email: esnow@paulweiss.com

Name and address where transferee payments  
should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:   
Transferee/Transferee's Agent

Date: 6/25/2014

**Michael Eliason**  
Authorized Signatory

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 & 3571.

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SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Commodity Services Inc.

Case No. 08-13885

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

Claim No. 17622 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed an Evidence of Partial Transfer of Claim in the clerk's office of this court on May 28, 2014.

Solus Opportunities Fund 2 LP

**Name of Transferor**

Citigroup Financial Products Inc.

**Name of Transferee**

Address of Alleged Transferor:

Solus Opportunities Fund 2 LP  
C/O Solus Alternative Asset Management LP  
410 Park Ave., 11<sup>th</sup> Floor  
New York, NY 10022  
Attn: Josh Sock  
Telephone: (212) 284-4328  
Email: loanstar@loanstarhfs.com

Address of Transferee:

Citigroup Financial Products Inc.  
1615 Brett Road, Bldg 3  
New Castle, DE 19720  
Attn: Brian Broyles  
Phone: 302-894-6175  
Email: Brian.Broyles@citi.com

With a copy to:  
Wilkie Farr & Gallagher LLP  
787 Seventh Avenue  
New York, N.Y. 10019-6099  
Attn: Anna Burns  
Telephone: 212-728-8119  
aburns@willkie.com

**~ DEADLINE TO OBJECT TO TRANSFER ~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_


\_\_\_\_\_  
**CLERK OF THE COURT**

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, **Solus Opportunities Fund 2 LP** ("**Seller**") does hereby unconditionally and irrevocably sell, transfer and assign unto **Citigroup Financial Products Inc.** ("**Buyer**") an undivided 50.00000121%% interest in all rights, title and interest in and to the claims of Seller referenced as proof of claim number 17622, which is in the amount of **\$5,571,990.71**, plus all interest, fees and other amounts related thereto (the "**Claim**") against **Lehman Brothers Commodity Services Inc.** (the "**Debtor**") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**") (or any other court with jurisdiction over the bankruptcy proceedings) as in re: **Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (SCC) (Jointly Administered)**, less amounts that have already been distributed by the Debtor to the Seller on account of the Claim.

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "**Transferred Claim**") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the 28 day of May, 2014.

<b>SELLER:</b>  <b>SOLUS OPPORTUNITIES FUND 2 LP</b> By: <b>Solus Alternative Asset Management LP</b> Its Investment Advisor    Name: <b>Christopher Bondy</b> Title: <b>Executive Vice President</b>	<b>BUYER:</b>  <b>CITIGROUP FINANCIAL PRODUCTS INC.</b>        Name: _____ Title: _____
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